# EMSTR ADMINSTRATORS GETTING STARTED



TEXAS Health and Human Services

Texas Department of State Health Services

# Emergency Medical Services and Trauma Registries (EMSTR) Administrator Guide: Getting Started

November 2024

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# Introduction

Texas Department of State Health Services (DSHS) Emergency Medical Services and Trauma Registries (EMSTR) is a statewide surveillance system collecting reportable event data from EMS providers, hospitals, justices of the peace, medical examiners, Long-Term Acute Care (LTAC) facilities, and Rehabilitation (Rehab) facilities.

EMSTR monitors and analyzes Texas EMS and trauma care registries data by integrating National EMS Information System (NEMSIS) Version 3.5, National Trauma Data Bank (NTDB) / International Trauma Data Exchange (ITDX) 2020 and 2023 hospital data standards, and Texas-specific questions.

EMSTR uses data from 22 Texas Trauma Services Areas (TSAs) / Regional Advisory Councils (RACs) to benchmark and compare Texas with other states and conduct epidemiological investigations to identify public health issues. By identifying public health issues, stakeholders can use data to support injury prevention initiatives, enhancing the efficiency and quality of care for patients in Texas.

DSHS developed this guide for organization / facility administrators as a tool for getting started and activating an account in the EMSTR reporting platform. This guide is intended for after you set up an account. For more information about getting access to the EMSTR platform, please visit the EMSTR Account Set Up to gain access to Identity and Access Management Online (IAMOnline) before an organization / facility can activate an account.

# **Activate Your Account**

The Texas Health and Human Services (HHS) system will automatically send users an activation email after **registering**. Locate your **IAMOnline** registration email from **noreply@okta.com**. The automated system will send the activation email to your employee email address on file.

Hi ,
Welcome to IAMOnline! Your account is active and ready for use. Access the portal using the below link:
Username: @mailinator.com
Activate Account
Please note that the link will only be active for seven (7) days for security reasons.
After accessing IAMOnline for the first time, set up will require a password, a phone number, and a security question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be completed as well.
If you have any questions regarding how to complete this action, please review the IAMOnline <u>Web Help</u> and <u>FAQs</u> . For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday.
Thank you,
IAM Team

Your **Username** is provided in the email. Click the **"Activate Account"** button to set up your account.

**NOTE:** The link is only active for **seven** (7) days from receipt of email for security reasons.

Set up security methods to protect your account with a **password**, your **phone**, and a **security question**.



The first security method is to set up your password. To create your password, click the **"Set up"** button under **Password**.

****	
Set up password	
(a) @dshs.texas.gov	
Password requirements:         • At least 8 characters         • A lowercase letter         • An uppercase letter         • A number         • A symbol         • No parts of your username         • Does not include your first name         • Does not include your last name         • Your password cannot be any of your last 24 passwords	
	o
Re-enter password	
	O
Next	

Create your password in the "Enter password" text box and re-enter it in the "Re-enter password" text box.

**NOTE:** You must create a password that meets all requirements set by the organization.

Click the **"Next"** button.

Click on the **"Set up button"** under **Phone**. To set up your phone number, first select the **"SMS"** (Short Message Service) or **"Voice call"** option.

	Enter your phone number to receive a verification code via SMS.	
<ul> <li>SMS</li> <li>Voice call</li> </ul>		
Country		
United States		•
Phone number		
+1		]
	Receive a code via SMS	

The **SMS** option will send a text message to your phone and the **Voice call** option will send an automated call. Verify your account by entering your ten-digit phone number and select "**Receive a code**". The automated system will send you a verification code to your phone via the delivery choice you made – SMS or Voice call. Type the verification code you received in the "**Enter Code**" box. Click the "**Verify**" button.



After verifying your phone number, the system will redirect you to set up a **Security Question**. To set up your security question, select the **"Set up"** button under **Security Question**.

Set up security question							
Ø Ødshs texas nov							
edulotionad.gov							
Choose a security question							
Create my own security question							
Choose a security question							
What is the food you least liked as a child?	*						
Answer							
	©						
Verify							

You can either select an option to **"Choose a security question"** or **"Create my own security question"**.

**NOTE:** If creating a security question, create one that cannot be guessed by others, even those who know you well, for security purposes.

After selecting **"Choose a security question"**, select the drop-down icon and choose a security question. Enter the answer in the **"Answer"** box. To save your question and answer, select the **"Verify"** button.

# **Access MyApps Dashboard**

Once you set up your security methods, the system will redirect you to your IAMOnline "MyApps" dashboard.

A	My Apps	My Apps							
•	Acceptable User Agreem My Workflows: DEV & T My Applications Add section $\oplus$ Notifications (4)	Acceptable User Agree     O	ement (AUA)	LEV: Access Requests	DEV: Manage My Access				
		⊗ My Workflows: DEV &	TEST						
		<b>A</b>			•••	•••			
		$\overline{\checkmark}$	X	*	*				
Last	sign in: a few seconds ago	DEV: Manage User	DEV: Approvals	DEV: Register Partner	DEV: Manage Partner	DEV: Supervisor			
Priva	acy	Access		organization	organization	Dashodiu			

All tiles display with a "lock" icon until you acknowledge and sign the Acceptable Use Agreement (AUA) form. To begin the unlock process, select the **"AUA tile"** on your **MyApps** dashboard (highlighted in red above).

Carefully read and complete the AUA Form. Select **"An employee of another agency"**. Once you complete the mandatory information and sign the form, click the **"Submit"** button to complete it.

# **Access EMSTR**

Once you complete the AUA form, your tiles on the **MyApps** dashboard will unlock. To access EMSTR, select the "**EMSTR Online**" tile.



Once you select the **EMSTR Online** tile, the system will redirect you to the EMSTR homepage.

EMSTR Westerne		Home   Create Record   Search Record   Workflows   File Upload   Entity   Reports   Adm   Settings   Logo						
TEXAS Texas Department of State Realth Services Welcome to Texas Emergency Medical Services and Trauma Registry System								
- Workflows								
Workflow Queue	Events							
Recently Accessed Records								
Record Id	Name	Record Type						
1000001976	Crystalb Testb	Patient Record - Hospital Submersion						
1000002673	crystal test2	Patient Record - Hospital Submersion						
544	crystalhospital2	Hospital						
1000001532	Test Crystal	Patient Record - Hospital						
		Moreau						
* Resources								
TX EMS/Trauma Home DSHS	TX EMS Trauma Systems DSHS	NHTSA.gov - Fundamental Components of Trauma Care						
National EMS Information System	Glossary	NEMSIS Data Dictionary						
NTDS Data Dictionary	IIDX/NIDB Data Dictionary	JP Submersion Data Dictionary						
JP TBL SCI Data Dictionary	Rehab LTAC TBL SCI Data Dictionary	NEMSIS Webservices User Guide						
Feedback/Tutorial								
Review User Training Slides	Review Group Administrator Training Slides	Contact/Provider Feedback						

# **Reviewing the Entity Record Summary**

To view your entity information, select **"Entity"** from the navigation bar. This example shows **"Entity >Hospital >Hospital Facility"**.

EMSTR		Home   Create Percent   Search Record   Workflows   File
TEXAS Reath and Suman Services Texas Department of State Health Services	Welcome to Texa and Tra	Hospital Facility Hospital Patient Record Hospital Submersion Patient * Hospital Submersion Patient * Hospital Submersion Patient *
<ul> <li>Workflows</li> </ul>		
Workflow Queue		Events
Recently Accessed Records		
Record Id	Name	Home   Create Record   Search Record   Workflows
1000002685	CPatient TestO	opious <mark>entry reports Aumin Octungs t</mark>
<u>1000001532</u>	Test Crystal	Hospital Facility
1000001976	Crystalb Testb	Hospital Patient Record VICES
1000002673	crystal test2	Hospital Submersion Patient Record
<u>544</u>	crystalhospital2	L Hospital TBI SCI Patient Record
	·	
<ul> <li>Resources</li> </ul>		

#### **Hospital Facility Example**

To view your entity information, select "Record Details".

(E	ntities 1 - 1 of 1, Page: 1/1)	4 a <b>1</b> b H	50 ~		+ Clear filter	Export Hospital Facility Reco	ord(s)
Name 0	Facility Record ID	DSHS ID 0	Entity Types 0	License Number	Status 0	Action	
	544	2271173	Hospital		Active	Record Details	

**NOTE:** The row you select will be highlighted.

/Ent	ties 1 - 1 of 1 Page: 1/1)		50 ×		Rece	ord Detail	S
Name 0	Facility Record	1D DSHS ID 0	Entity Types 0				
				License Number	Status 🗸		T
	544	2271173	Hospital		Active	<b>Record Details</b>	

## **Entity Record Summary Example**

The **Record Summary** screen provides an overview of the entity's record submissions.

			Re	cord Summary (Hos	pital)		
Basic Informat	tion	Notes		Notes Details			
Record ID	544			UserName	Entry Date	Notes	
Record Type	Hospital			No records found.			-
Primary Hospital							
Status	Active						
Notifications	General Notifications Concerns	255 characters remaining	j.				
DSHS ID	2271173						
Record Data	Concerns Record	History					
				Question Packages			
	Question Package		Hospital	Last Update	Updated By	Status	
Administrative	e					Incomplete	
General Inform	mation					Incomplete	
Entity Import	Information					Incomplete	

There are **three** main sections on this screen – **Basic Information**, **Notes**, and **Question Packages**.

	Pecord Summary (Hospital)						
1. Basic Information	Basic Information           Record ID         544           Record IP         549           Permary         Hospital           Status         Allivel           Status         General           Notifications         General           Deless ID         2271173           Edit.Entity_Information         Edit.Entity_Information	Notes 255 characters remaning. V Save	Notes Details UserName Entry Date No records found.	Notes +			
	Record Data Concerns Record	rd History	Question Packages				
	Question Package Administrative General Information Entity Incort Information	3. Que	stion Packages	Status Incomplete Inco			

#### **Basic Information Example**

- **Record ID** Unique identification (ID) assigned by the system.
- Record Type Type of event (varies based on facility type.)
- **Primary Hospital** Hospital name.
- Status Current status of event.

- **Notifications** Custom information (e.g., system will provide XSD rule violations that you need to review and correct).
- **DSHS ID** Unique facility number.

Click **"Edit Entity Information"** to update your information.

Record ID	544
Record Type	Hospital
Primary Hospital	
Status	Active
Notifications	General Notifications ConcernsPlease see Concerns tab for XSD messages
DSHS ID	2271173
<u>dit Entity Inf</u>	ormation

Choose the appropriate option from the **Hospital Designation** drop-down field and click **"Save"**. **Note**: Most fields are not editable.

*Record ID	544	*Record ID	544	
Primary Hospital	crystalhospital2	Primary Hospital	crystalhospital2	
Status	Active	Status	Active	
Change Status To	Active	Change Status To	Active	-
Hospital Designation	Please Select	Hospital Designation	Trauma Center - Level 1	-
DSHS ID	Please Select	DSHS ID	2271173	
*State License Number	Hospital (General) Neonatal Center	*State Ucense Number	456789	
*License Effective Date	Pediatric Center Rehab Center	*License Effective Date	mm/dd/yyyy	
*License Expiration Date	Rural Access Hospital STEMI Center (24/7)	*License Expiration Date	00/10/2023	
	Stroke Center			

#### **Notes Example**

In the **Notes** section, DSHS staff can enter additional comments or information regarding your entity or registration history. Facility organization administrators can see these notes.

Basic Informa	tion	Notes	Notes Details					
Record ID	544							
Record Type	Hospital		No recoros				Ψ.	
Primary Hospital								
Status	Active							
Notifications	General Notifications	255 characters remaining.						
	Concerns							
DSHS ID	2271173		Notes D	etails				
Edit Entity Information				UserName	Entry Date		Notes	
					10/23/2023 03:37 PM	Type note be	re.	
ecord Data	Concerns Recor	1 History						
lecord Data	Concerns Recor	f History	Que	stion Packages				
ecord Data	Concerns Recor	History Hospital	Que	stion Packages Last Update	Updated By	Status		
Administrativ	Concerns Recor	History	Que	istion Packages Last Update	Updated By	Status		

#### **Facility Question Packages**

**Question Packages** are groups of questions that share a common theme. Click a "Question Package" link to input information.

Record Data Concerns Record History							
Question Packages							
Question Package	Hospital	Last Update	Updated By	Status			
Administrative				Incomplete			
General Information				Incomplete			
Cabiba Januari Information				Incomplete			

Complete the question package by entering required information indicated by asterisks (\*). In this example, the user selected the **Entity Import Information Question Package**.

Entity Import I	information - 🧠	· Hospit	al		
Local Information					
*State License Number	456789	State License ID	456789		
*Hospital Name	C	State License ID(original)	456789		
Doing Business As		License Effective/Issue Date	mm/dd/yyyy		
"Active	Active	License Expiration Date	00/10/2023		
*Street	123 main	*City	Austin	*Sta	ate Texas
*Zip Code	78701	*County	Travis		
Region	0	TSA/RAC	RAC O - Capital Area Trauma		
Mailing Address					
Street					
City					
*State	ð5 ·				
Zip Code					
Telephone Number					
*Telephone Number	(817) 395-4714				
Telephone Number Extension					
response nomber extension					
Telephone Number Type	Please Select				

Complete all sections of the question package and click "Save".

## **Complete Question Packages**

The Record Data tab shows the Question Packages and additional details:

- Hospital name;
- Last Update date;
- Updated By; and
- Status.

ecord Data Concerns Record History						
Question Packages						
Question Package	Hospital	Last Update	Updated By	Status		
Administrative		10/23/2023		Complete		
General Information		10/23/2023		Complete		
Entity Import Information		10/23/2023		Complete		

The **Concerns** tab shows a history of logged concerns. Concerns can be added by:

- DSHS personnel;
- Organization administrators; and
- Automatically generated.

Click "Add Concern" to create a new concern.



Type the concern in the **"Description"** box. Select the appropriate **Severity** from the drop-down field. Specify if the **Status** of the issue is 'active' or 'resolved'. Add additional notes if needed and click **"Save"**.

The system will show submitted concerns in the **Concerns** table with details.

# **Record History**

The **Record History** tab shows the list of updates with details such as **Time**, **Event**, **Message**, and **User**.

Record Data Concerns Record History						
	Record History					
Time	Event	Message	User			
09/12/2023 03:55 PM	Case Created	Created Hospital Facility:	489535640			
10/23/2023 08:20 PM	Administrative	Completed: Administrative				
10/23/2023 08:27 PM	Edit Entity Information	Updated: Entity Information				

NOTE: For Regional Advisory Council and Other Business Associate Agreements – If you wish to submit via Direct-Entry or File Upload, this will complete your configuration. Please see the File Upload Guide and Online Submission Guide for additional instructions on uploading case records to EMSTR.

**For EMS Users working with a 3<sup>rd</sup> Party Submitter** – EMSTR will review all business associate agreements (BAAs) before allowing access to data between parties. The entity decides the BAA format. Please visit EMSTR webpages for a sample. EMSTR requires a BAA if your entity chooses your Regional Advisory Council (RAC) or a third-party (e.g., vendor, billing company etc.) to submit data for your entity, through web-services. Both parties (entity and third-party/RAC) must complete and sign the BAA.

Entities must follow three steps to receive DSHS EMSTR approval:

**Step 1** – Submit a signed agreement by someone representing the <u>entity's</u> administration (e.g., hospital or EMS administrator, chief executive officer, medical director, etc.) in addition to a data steward (RAC or vendor) signature.

**Step 2** – Check both parties (the vendor and the entity) signed the BAA and the form includes an effective date and an expiration date (typically five years) prior to submittal.

**Step 3** – Send the BAA to **injury.web@dshs.texas.gov** for EMSTR account access approval.

# **EMSTR Resources**

For additional information, please visit EMSTR **New Platform Resources Page**. EMSTR developed Administrator guidance on Employee Accounts Management. Contact **injury.web@dshs.texas.gov** if you have questions.

Emergency Medical Services and Trauma Services dshs.texas.gov/injuryprevention/ems-trauma-registries